

Senior Citizen Assessment Freeze Homestead Exemption Application Conversion Chart for 2020 Tax Returns (2021 exemption)

INSTRUCTIONS: Use this form to apply amounts from tax documents to Senior Freeze Application forms. If multiple persons used the house as a principal dwelling as of January 1 of the taxable year, you must add the prior-year income from each person (as well as the spouse's income, if the spouse lives in a different dwelling) to obtain household income.

From Form 1040:

1	Wages, salaries, tips, etc. Attach Form(s) W-2			1	Line 6
2a	Tax-exempt interest	2a	Line 7	2b	Line 7
3a	Qualified dividends	3a		3b	Line 7
4a	IRA distributions	4a		4b	Line 4
5a	Pensions and annuities	5a		5b	Line 4
6a	Social security benefits	6a	Line 1	6b	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>			7	Line 9

**From
Schedule 1:**

Part I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	1	Line 10
2a	Alimony received	2a	Line 10
	b Date of original divorce or separation agreement (see instructions) ▶ _____		
3	Business income or (loss). Attach Schedule C	3	Line 8
4	Other gains or (losses). Attach Form 4797	4	Line 10
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	Line 8
6	Farm income or (loss). Attach Schedule F	6	Line 8
7	Unemployment compensation	7	Line 10
8	Other income. List type and amount ▶ _____	8	Line 10
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	
Part II Adjustments to Income			
10	Educator expenses	10	Line 12a or 12b
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	Line 12a or 12b
12	Health savings account deduction. Attach Form 8889	12	Line 12a or 12b
13	Moving expenses for members of the Armed Forces. Attach Form 3903	13	Line 12a or 12b
14	Deductible part of self-employment tax. Attach Schedule SE	14	Line 12a or 12b
15	Self-employed SEP, SIMPLE, and qualified plans	15	Line 12a or 12b
16	Self-employed health insurance deduction	16	Line 12a or 12b
17	Penalty on early withdrawal of savings	17	Line 12a or 12b
18a	Alimony paid	18a	Line 12a or 12b
	b Recipient's SSN ▶ _____		
	c Date of original divorce or separation agreement (see instructions) ▶ _____		
19	IRA deduction	19	Line 12a or 12b
20	Student loan interest deduction	20	Line 12a or 12b
21	Tuition and fees deduction. Attach Form 8917	21	Line 12a or 12b
22	Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	Line 12

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From Form 1040-SR:

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	Line 6
2a	Tax-exempt interest	2a	Line 7
3a	Qualified dividends	3a	
4a	IRA distributions	4a	
5a	Pensions and annuities	5a	
6a	Social security benefits	6a	Line 1
b	Taxable interest	2b	Line 7
b	Ordinary dividends	3b	Line 7
b	Taxable amount	4b	Line 4
b	Taxable amount	5b	Line 4
b	Taxable amount	6b	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	7	Line 9

**From
Schedule 1:**

Part I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	1	Line 10
2a	Alimony received	2a	Line 10
b	Date of original divorce or separation agreement (see instructions) ▶ _____		
3	Business income or (loss). Attach Schedule C	3	Line 8
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5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5	Line 8
6	Farm income or (loss). Attach Schedule F	6	Line 8
7	Unemployment compensation	7	Line 10
8	Other income. List type and amount ▶ _____	8	Line 10
9	Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8	9	

Part II Adjustments to Income			
10	Educator expenses	10	Line 12a or 12b
11	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	11	Line 12a or 12b
12	Health savings account deduction. Attach Form 8889	12	Line 12a or 12b
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16	Self-employed health insurance deduction	16	Line 12a or 12b
17	Penalty on early withdrawal of savings	17	Line 12a or 12b
18a	Alimony paid	18a	Line 12a or 12b
b	Recipient's SSN ▶ _____		
c	Date of original divorce or separation agreement (see instructions) ▶ _____		
19	IRA deduction	19	Line 12a or 12b
20	Student loan interest deduction	20	Line 12a or 12b
21	Tuition and fees deduction. Attach Form 8917	21	Line 12a or 12b
22	Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	Line 12